





## *Cretin-Derham Hall Legacy Society*

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Membership in the Cretin-Derham Hall Legacy Society is a way for CDH to recognize and honor those whose future gifts will ensure that Catholic education, rooted in the missions and values of the school's founding religious orders, the Sisters of St. Joseph and the Christian Brothers, will be available for generations to come.

Current members of the Legacy Society include alumni/ae, past and current parents, and friends of CDH, living or deceased, who have demonstrated a commitment to the school's future by having made a provision in their estate plans.

Membership provides an opportunity to leave a permanent legacy to ensure the future of Catholic education.

A will bequest, adding a simple codicil to your existing will, a trust or a gift annuity is all that it takes to become a member of the Legacy Society.



## *Criteria for Membership*

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Membership in the Legacy Society is open to those who notify the school in writing that they have made a provision for Cretin-Derham Hall in their estate plans. This may include one or more of the following:

- ❖ A bequest in your will or a codicil added to your existing will.
- ❖ Participation in a Life Income Program such as a charitable gift annuity, charitable remainder trust or a revocable trust.
- ❖ Designation of CDH as a beneficiary of a life insurance policy, retirement plan or other financial instrument.
- ❖ A life estate in a personal residence, a farm or a vacation home where the donor reserves the right of occupancy during his or her lifetime.

Cretin-Derham Hall recognizes the importance of matching donor interests with long range priorities. Our Development Office staff members are pleased to work with you and your advisors.



## ***Benefits of Legacy Society Membership***

A daily remembrance in the prayer services/liturgies of Cretin-Derham Hall.

Members derive great satisfaction knowing that their farsighted planning will continue to reap benefits for CDH students.

Because members are not parting with assets today, they don't worry about not having enough to live on in the future.

Members have control over how to designate their gift, such as providing for financial aid.

Legacy gifts can actually maximize the amount members leave to loved ones by offsetting and reducing estate taxes.

Gifts can be made as a percentage of the member's estate, so the gift remains proportionate to his/her estate size.

Members can change their minds at any time.

With permission, members are acknowledged in the Cretin-Derham Hall Annual Report of Donors.



If you are interested in supporting the work of Cretin-Derham Hall, take this suggested wording to your estate planning attorney and ask him/her to include it in your will or living trust:

**I give to Cretin-Derham Hall, St. Paul, MN, (the sum of \$\_\_\_\_\_ or \_\_\_\_\_percent of the rest, residue and remainder of my estate) for its general purposes.**

Contact Frank Miley, JD, Director of Development, at 651-696-3320, [fmiley@c-dh.org](mailto:fmiley@c-dh.org) for further information.

***“It takes a noble person to plant a tree that will one day provide shade for those whom he or she may never meet.”***

Author unknown





